

**CERTIFICATE AND CONSENT OF BONDHOLDER AS TO MODIFICATIONS IN
THE BOND TRUST INDENTURE DATED SEPTEMBER 1, 2012**

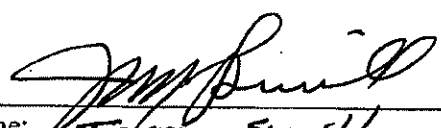
**Re: Bond Trust Indenture dated as of September 1, 2012, as amended
and supplemented, between the Hawaii Health Systems Corporation -
Maui Regional Health Care System (as Issuer) and Regions Bank (as
Bond Trustee).**

I, the undersigned officer of AgTexas, FLCA (the "Bondholder"), hereby certify that I am an authorized officer of the Bondholder with the power to grant the consent of the Bondholder herein and that the Bondholder is the owner of 100% of the outstanding Hawaii Health Systems Corporation (Maui Regional System) Revenue Bonds, Series 2012A, issued pursuant to a Bond Trust Indenture dated as of September 1, 2012, as heretofore amended and supplemented (the "Bond Indenture"), between Hawaii Health Systems Corporation, Maui Regional Health Care System and Regions Bank, as trustee (the "Bond Trustee").

Pursuant to Section 9.2 of the Bond Indenture, the Bondholder has been requested to consent to certain proposed modifications to the Bond Indenture and, in connection with such request, has received and reviewed the form of the proposed Second Supplemental Bond Indenture setting forth such modifications (the "Proposed Supplement"), a copy of which attached as Exhibit I hereto. Provided that the Proposed Supplement is entered into in the form attached as Exhibit I hereto, the Bondholder hereby consents to such modifications and authorizes and directs the Bond Trustee to enter into the Proposed Supplement providing for such modifications.

IN TESTIMONY WHEREOF, witness the duly authorized signature of the Bondholder this 5th day of June, 2017 to become effective July 1, 2017.

AGTEXAS, FLCA

By: 
Name: Gregory Spicill
Title: CFO